

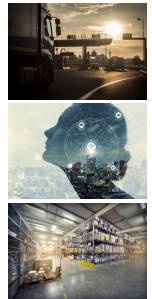
OMNIQ Corp.

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OTCQB: OMQS | www.omniq.com

OMNIQ Corp. (OTCQB: OMQS) provides computerized and machine vision image processing solutions that use patented and proprietary artificial intelligence (AI) technology to deliver data collection, real time surveillance and monitoring for supply chain management, homeland security, public safety, traffic & parking management and access control applications. The technology and services provided by the Company help clients move people, assets and data safely and securely through airports, warehouses, schools, national borders, and many other applications and environments.

OMNIQ's customers include government agencies and leading Fortune 500 companies from diverse sectors, including healthcare, food and beverage, manufacturing, retail, distribution, transportation and logistics, and oil, gas, and chemicals. Since 2014, annual revenues have grown to more than \$50 million from clients in more than 40 countries. The Company currently addresses several billion-dollar markets with double-digit growth, including the Global Safe City market, forecast to grow to \$29.6 billion by 2022, and the Ticketless Safe Parking market, forecast to grow to \$5.2 billion by 2023.



Key Growth Drivers – Utilizing AI to provide safety, security, and maximize revenue for its clients



Technology

A world leader in AI-based image processing solutions delivering vehicle data for revenue control, management/automation of safe city sites, homeland security/law enforcement, critical facilities, border crossings, secure access control, and logistics systems. The Company's technology serves 40+ countries with approximately 15,000 cameras deployed globally, with 6,500 in the U.S., including the San Diego/Mexico border and the Texas/Mexico border. Competitive Advantages of OMNIQ's technology: **99% image capturing accuracy, rapid identification speed**, ability to identify car color and make using machine learning (ML), integration with all leading global systems, and multiple image processing patents.



Leaders in Innovation

OMNIQ (formerly Quest) developed the NextGen computer vision solutions to meet **Industry 4.0 and Smart City challenges**. The Company's AI and machine language allow customers to detect, identify, adopt, and respond in real time. As leaders in technological innovation, the Company intends to **replace existing technologies** and solutions with its OMNIQ suite of products.



Expansion

Opportunity to integrate NextGen solutions to its existing customers. Introducing new products to new customers within its existing verticals. All NextGen solutions present significantly higher margins and revenue growth.



Growth

With the Company's breakthrough technology, Fortune 500 customers, and solutions that meet today's challenges and tomorrow's needs, together with the Company's intended uplisting to NASDAQ, OMNIQ is poised for huge growth.

Market Opportunity



- ✓ Parking management market is expected to grow from \$3.4 billion in 2018 to **\$5.2 billion** by 2023¹
- ✓ The U.S. school security systems market reached \$2.7 billion in revenue in 2017 and is projected to reach **\$2.8 billion** by 2021²
- ✓ The global safe city market in 2017 was worth \$16.2 billion and is projected to reach **\$29.6 billion** by 2022³
- ✓ Global automated border control market was valued at **\$526.7 million** in 2017 and is expected to expand at an **18.3% CAGR** during the forecast period from 2018 to 2026⁴
- ✓ The global warehouse management system (WMS) market is expected to reach **\$5.7 billion** by 2025⁵
- ✓ The global dock and yard management systems (YMS) market is projected to reach **\$7.6 billion** by 2025⁶

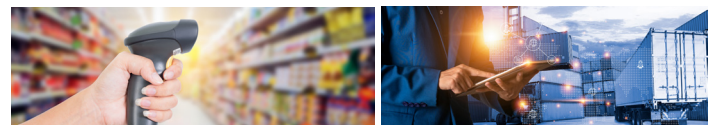
Recent Highlights



- ✓ OMNIQ's AI solution to integrate with Zebra Technologies in creating an advanced logistics yard management system
- ✓ Awarded a \$1.0-million order by a leading sales and marketing agency focused on supporting consumer packaged goods companies and retailers; customer has over 25,000 employees and more than 100 offices worldwide
- ✓ Awarded \$1.8-million project from a multibillion-dollar global metal solutions provider to provide hardware, software and services for an advanced delivery logistics initiative
- ✓ Announced that it began deploying SeeDOT™ systems for automating vehicle monitoring at weigh and safety stations in a Southern U.S. state
- ✓ Announced orders totaling \$3.5 million from a global transport and logistics company for the supply of mobile data collection devices

Market Snapshot—OTCQB: OMQS

Price \$6.41(10/5/20)	Average Volume 6.7K	Market Cap \$29.7M
52-Wk. Range \$2.50- \$8.00	Shares Outstanding 4.6M	



Source: Yahoo! Finance and OMNIQ Corp.
(1) [MarketsandMarkets](#), (2) [IHS Markit](#), (3) [IHS Markit](#), (4) [Research and Markets](#), (5) [Grand View Research](#), (6) [Transparency Market Research](#)

Leading provider of automatic, AI-enhanced identification and data capture solutions for applications, including:

Supply Chain Management

Parking Automation

Homeland Security

Law Enforcement

AI-Based Machine Vision Solutions

Industries we serve

Airports/Seaports, Government, Parking, Safe City, Transportation & Logistics, Healthcare, Retail, Chemicals (Oil & Gas), Manufacturing, Distribution, Field Services, and Food/Beverage

Real-time, Machine-to-machine (M2M), connected solution with less devices and increased productivity.

Capture & Transit

Real-time object detect & identify - Real-time decision making/response - Real M2M, no human touch - Real-time configuration - Increase productivity

Identify & Share

24/7 connectivity - Wireless infrastructure - Security - Solution management

Use/Analyze/Respond/Profile/Predict

Dashboards & data integration - M2M 24/7 security, Alerts, Control & monitor, CRM, ERP, CRM systems, Analytics

The Company also offers a comprehensive portfolio of services & products solutions in Field and Supply Chain Mobility, including consumables and printing. In July 2020, launched an online B2B e-commerce platform www.omniqbarcodes.com offering supply chain hardware solutions from the most trusted brands.

Select Customers



AI Solutions - Safe City/Parking

- ✔ Ticketless Parking (19 airports)
- ✔ Border control (TX/Mexico & CA/Mexico border crossing points)
- ✔ Safe City (1200 cameras in Abu Dhabi, Israel Junctions in sensitive locations, Hialeah, FL)
- ✔ Safe School (Talmudical Academy of Baltimore, MD. Miami, FL K12 school. Bet Chabad, SLC next. JCC of SLC next. Campus installation in CA)
- ✔ OMNIQ's Automatic License Plate Reader (ALPR) Systems are deployed at 30 airports across the U.S., comprising more than 500 LPR lanes, along with dozens of mobile license plate inventory vehicles as well as handheld LPR patrol units.
- ✔ SeeTire™ AI-Machine Vision solution for reading and tracking tire identification numbers (TINs)
- ✔ Eyepax's solutions include: Online Parking System (OPS), a cloud-based solution for managing parking permit citations and enforcement; Citation Pro, which processes parking violations; and Lane Pro, parking and license-plate recognition using OMNIQ – HTS cameras.
- ✔ SeeHOV™, an AI Machine Vision-based, state-of-the art solution for the efficient and accurate detection of vehicle occupants.
- ✔ The Quest Shield™ security package uses the Company's AI-based SeeCube™ technology platform, a ground-breaking cloud-based/on-premise security solution for Safe Campus/School applications.

AI/ML Solutions – Digital Supply Chain

- ✔ Warehouse Management Systems (Inventory management allowing rapid, real-time responses to changing demands; optimization of resources)
- ✔ Yard Management Systems (Real-time asset identification and tracking, increasing accuracy and efficiency)

OMNIQ automates the supply chain

Shai Lustgarten

President and Chief Executive Officer

- ✔ Appointed as CEO in April 2017
- ✔ Previously, CEO of HTS Image Processing Inc.
- ✔ Former CEO at Micronet Limited Inc., a Tel Aviv Stock Exchange-listed developer and manufacturer of mobile computing platforms for integration into fleet management and mobile workforce solutions
- ✔ EVP Business Development and Head of the Aerospace and Defense Division of Micronet Enertec Technologies
- ✔ VP of Sales, Marketing, and CMO of TAT Technologies
- ✔ Bachelor of Science degree in Business Management & Computer Science from the University of Maryland

Neev Nissenson

Chief Financial Officer

- ✔ Appointed as CFO in October 2019; Director since April 2017
- ✔ Previously, CFO of Phoenix International Ventures, Hynocore, Ltd. and GMW Inc.
- ✔ Executive MBA from the Hebrew University of Jerusalem

Yoram Hoffman

Chief Technology Officer

- ✔ Industry leader in the implementation of neural networks in machine vision commercial applications
- ✔ M.Sc. degree in Computer Science from Technion – Israel Institute of Technology

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